

SEDAR® Subscriber Update

November 24, 2014

Code Update (Version 008.050.003)

A SEDAR code update is scheduled for Monday, December 1, 2014.

You are encouraged to obtain the code update as soon as possible on or after Monday, December 1, 2014 by following these procedures:

1. Start the SEDAR program;
2. Select File menu; and
3. From the File menu, select Receive items from SEDAR server.

This method will help make sure that the application is updated and ready for your use before you actually have to perform any business functions.

This code update will bring the SEDAR client application up to Version 008.050.003.

Once the code update has been downloaded, close the SEDAR program and follow the instructions below to execute the code update:

1. Click the Start button located at the bottom left corner of the screen;
2. Select Programs; and
3. From the Program menu, select SEDAR and then select Code Update.

TMP Filings

All filings that have been saved but not submitted (shown as TMP on your Filing Management screen) should be either submitted by Friday, November 28, 2014 or deleted. To delete any TMP filings, highlight the project and select File/ Remove Unsubmitted Filing(s).

Summary of Code Update Changes

Commission Fee Description Changes

Financial and Consumer Services Commission (New Brunswick):

The following fee description has been updated to include the text shown in bold:

(1) The fee for each amendment to a preliminary prospectus, a pro forma prospectus or a prospectus, is \$100 per issuer **and \$300 for each additional class of securities or each type of unit offering.**

Offering Material Documents

New documents have been added to the Other Issuer / Continuous Disclosure "*News Releases*" filing type:

- Offering material – English (public access)
- Offering material – French (public access)

Stock Exchange reference "CSE"

The list of Stock Exchanges (or Markets) on the Reporting and Markets tab of the Other Issuer profile type has been updated to reflect the current "CSE" reference.

Any existing profile that previously referenced "CNSX" has been updated to show "Canada - CSE".

The issuer's corresponding profile supplement in SEDI has also been updated to show "Canada - CSE".

SEDAR.com

Search Database

The new documents will be available under the new Public Companies / Search Database document type:

- Offering Material

About SEDAR

As of Monday, December 1st, 2014, the following updated documentation will be available at www.sedar.com/sedar/sedar_en.htm.

- List of SEDAR Filing types, Filing Subtypes and Document Types
- Recipient agency fees list

Web Links

The current link to "CNSX" has been updated to "CSE".

Holiday Schedule

Statutory Holiday	Date	SEDAR Server Availability
Christmas Day	December 25, 2014	Not Available
Boxing Day	December 26, 2014	Not Available
New Year's Day	January 1, 2015	Not Available

For more information, please contact the CSA Service Desk at 1-800-219-5381.